

September 18, 2013

Company: Sharp Corporation
Representative: Kozo Takahashi, President
Securities Code: 6753

Notice of Revision of Financial Results Forecast for the Six Months Ending September 30, 2013

Sharp Corporation (“the Company”) announces in accordance with the disclosure rules and requirements of the Tokyo Stock Exchange that it has revised its financial results forecast for the six months ending September 30, 2013, announced on May 14, 2013, as follows.

1. Revision of financial results forecast for the six months ending September 30, 2013 (April 1, 2013 to September 30, 2013)

(millions of yen)

	Net Sales	Operating Income (Loss)	Net Loss	Net Loss per Share (yen)
Forecast previously announced (A)	1,270,000	15,000	(20,000)	(17.15)
Revised forecast (B)	1,310,000	30,000	(10,000)	(8.52)
Change (B-A)	40,000	15,000	10,000	—
Percentage of change (%)	3.1	100.0	—	—
(Ref.) Results for the six months ended September 30, 2012	1,104,166	(168,896)	(387,584)	(352.25)

Note: The Company issued 11,868,000 ordinary shares by third-party allotment with a subscription payment date on June 24, 2013. Net loss per share in the revised financial results forecast for the six months ending September 30, 2013 has been recalculated based on the total number of shares including such newly issued shares.

2. Reasons for Revision

The Company revised the forecast for net sales to 1,310 billion yen, an increase of 40 billion yen compared to the previous forecast. The revision was due mainly to better-than-expected sales of large-sized LCDs for TVs and solar cells as a result of increased demand in Japan for residential use and mega-solar power generation projects. The revised sales forecast also reflects robust sales from health and environmental equipment and business solutions as well

as steady sales from electronic devices led by camera modules for smartphones and tablet terminals. Sales of digital information equipment are expected to be lower than the previous forecast due to lower projected sales of mobile phones.

The Company revised the forecast for operating income to 30 billion yen, an increase of 15 billion yen compared to the previous forecast. The revision was primarily due to higher-than-expected net sales. The forecast for net loss was revised to 10 billion yen.

The financial results forecast for the year ending March 31, 2014 remains unchanged at this time. During the second half of the fiscal year, the Company will continue to steadily implement previously announced medium-term management plan. If a forecast revision is deemed to be required under Tokyo Stock Exchange disclosure rules in assessing financial performance and monitoring market conditions, the Company expects to make a timely announcement.

Note: The above forecasts and revisions are forward-looking statements regarding the beliefs and current expectations of the Company and are based on information and reasonable beliefs of the Company at the time of this announcement and is not a commitment by the Company to achieve such results. Such forward looking statements are not guarantees of future performance or events and involve significant risks and uncertainties. Actual operating results may differ materially from the above forecast as a result of various factors. Important factors that could affect actual results include, but are not limited to:

- The economic situation in which the Sharp Group operates
- Sudden, rapid fluctuations in demand for products and services, as well as intense price competition
- Changes in exchange rates (particularly between the yen and the U.S. dollar, the euro and other currencies)
- Regulations such as trade restrictions in other countries
- The progress of collaborations and alliances with other companies
- Litigation and other legal proceedings against the Sharp Group
- Rapid technological changes in products and services, etc.